

4. May 2011

MPH Mittelständische Pharma Holding AG: 1. Quarter 2011: +33% Sales Growth; EBIT Margin 9.2%

In the first quarter of 2011, the MPH Group achieved a sales turnover of 35.14 million Euro (previous year: 26.40 million Euro) hence achieving an increase of 33% in comparison to the same period of the previous year. The earnings obtained before interest and tax (EBIT) were 3.24 million Euro and reached a margin of 9.2%. The earnings obtained before amortisation; interest and tax (EBITDA) were 3.32 million Euro and reached a margin of 9.4%.

Increasing numbers of pharmacists, physicians and patients are trusting imported EU original medicines and generic products. Therefore the company is also anticipating a dynamic growth in turnover and yield for the current business year 2011.

About the MPH Mittelständische Pharma Holding AG:

The Berlin based MPH Mittelständische Pharma Holding AG has concentrated strategically on growth segments in the human and veterinary areas of the pharmaceutical market. Core competences focus on the marketing authorisation, procurement and processing of pharmaceutical products.

The business fields of development and approval of generic products as well as the marketing authorisation and import of European branded medications are covered by the subsidiary company HAEMATO PHARM AG. Its product range comprises the field of oncology and the therapeutic areas HIV, neurology, cardiovascular disease and rheumatism and is continually expanding.

The subsidiary company HAEMATO Vet GmbH supplies veterinary pharmaceutical and veterinary medicinal products together with supplementary feeding stuffs in the market for large and small animals.

The MPH Mittelständische Pharma Holding AG has been listed in the open market of the Frankfurt Stock Exchange since 1.9.2009.

Kontakt:

MPH Mittelständische Pharma Holding AG
Patricia Blechinger
Hubertusallee 73
D-14193 Berlin

Tel.: +49 (0) 30 897 30 86 60
Fax: +49 (0) 30 897 30 86 70

E-Mail: ir@mph-ag.de
Web: www.mph-ag.de

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Key figures relating to the shares of the MPH Mittelständische Pharma Holding AG:

Subscribed capital: EUR 38.050.000

Listed class of shares: bearer preference shares

Number of preference shares in circulation: 19.025.000

ISIN: DE000A0NF697

WKN: A0NF69

Stock exchange symbol: 93MV

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