

March 3, 2011

MPH Mittelständische Pharma Holding AG: Preliminary results for 2010: Increase of 80%

In fiscal year 2010, sales and net profit increased over the previous year by about 80%. The 2009 financial year was reported by the Group as a short business year (March 6 to December 31, 2009). Turnover in the pro-forma 12-month comparison increased by 66%.

Earnings per share were 24 cents. The Board is considering proposing a dividend of 20 cents per preferred share.

The MPH Mittelständische Pharma Holding AG is presenting its preliminary 2010 results today. The MPH Group ended fiscal year 2010 with turnover of EUR 112.33 million and net income of EUR 9.12 million.

More and more pharmacists, physicians and patients rely on imported EU branded and generic drugs. Therefore, the company expects to see continued growth in revenues and earnings in 2011.

About MPH Mittelständische Pharma Holding AG

MPH Mittelständische Pharma Holding AG, Berlin, focuses on strategic growth segments in the pharmaceutical market. Its core competencies lie in procurement, manufacturing and licensing pharmaceutical products. Its subsidiary, HAEMATO PHARM AG currently works in the business areas of development and approval of generics, as well as licensing and imports of European branded drugs. The product range includes oncology and HIV therapeutic areas, neurology, cardiovascular and rheumatic diseases, and is continually expanding.

Veterinary pharmaceutical and animal health products and food supplements are being offered through HAEMATO Vet GmbH to the large- and small-animal markets. The company was founded in April, 2010, the year being a building year for the subsidiary.

MPH Mittelständische Pharma Holding AG has been listed on the Open Market of the Frankfurt Stock Exchange since September 1, 2009.

Details about shares of MPH Mittelständische Pharma Holding AG:

Share capital: EUR 38,050,000

Quoted shares: bearer preference shares

Number of circulating preferred shares: 19,025,000

ISIN: DE000AONF697

WKN: AONF69

Ticker symbol: 93MV

Kontakt:

MPH Mittelständische Pharma Holding AG

Patricia Blechinger

Hubertusallee 73

D-14193 Berlin

Tel.: +49 (0) 30 897 30 86 60

Fax: +49 (0) 30 897 30 86 70

E-Mail: ir@mph-ag.de

Web: www.mph-ag.de